MARKET REPORT FOR 23rd October 2026

MARKET PERFORMANCE

A total turnover of 3.**580Million shares** worth **₦66.851Million** in **108 deals** was traded this week in contrast to a total 7**6.607Million ₦374.806Million** traded last week in **116 deals.**

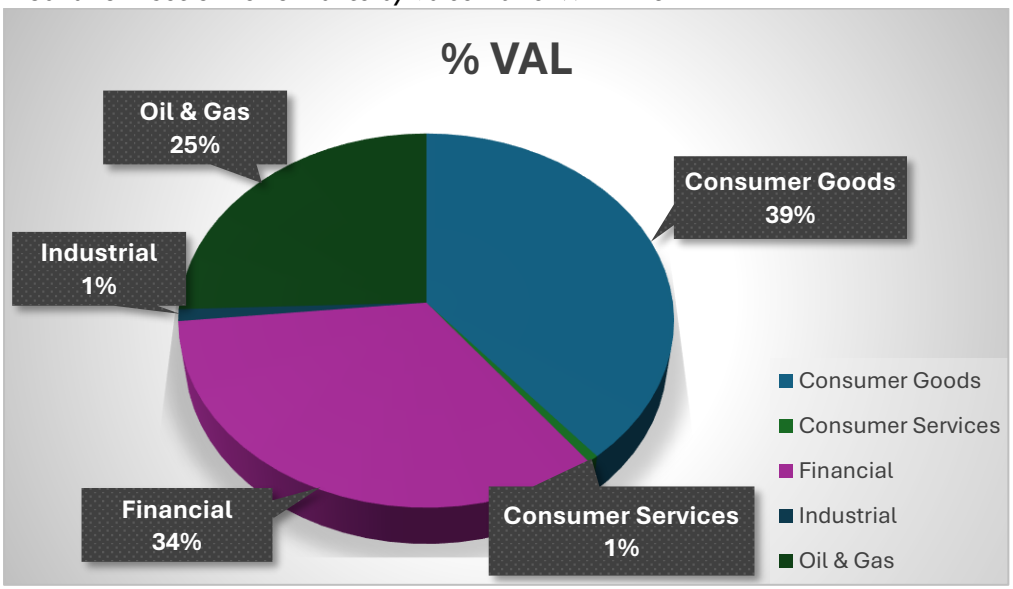
The **Consumer goods sector** led the activity chart with **39**% of trade value **at ₦25.987million** (Value) & **184.031Thousand** shares (Volume) in **12 Deals**.

The top traded security of the week, contributing **5.14%** of volume traded with **184.031Thousand** shares worth **₦2.987Million** in **12 Deals** was **FRIESLAND CAMPINA WAMCO NIGERIA PLC**

Trade Activities Performance Summary: 2026 WEEK 43

Date	Traded Volume	Trade Value	Deals	Traded Securities	Gainers	Losers
19 October 2026	1,426,889	26,807,727	33	11	5	4
20 October 2026	985,682	22,222,824	28	8	2	2
21 October 2026	86,142	10,041,065	15	7	1	2
22 October 2026	738,844	25,805,711	10	6	2	1
23 October 2026	342,930	1,077,663.83	9	4	0	1

Illustration: *Sector Performance by value 2026 WEEK 43*



The Consumer goods sector led the market activity chart with about 39% of the traded value.

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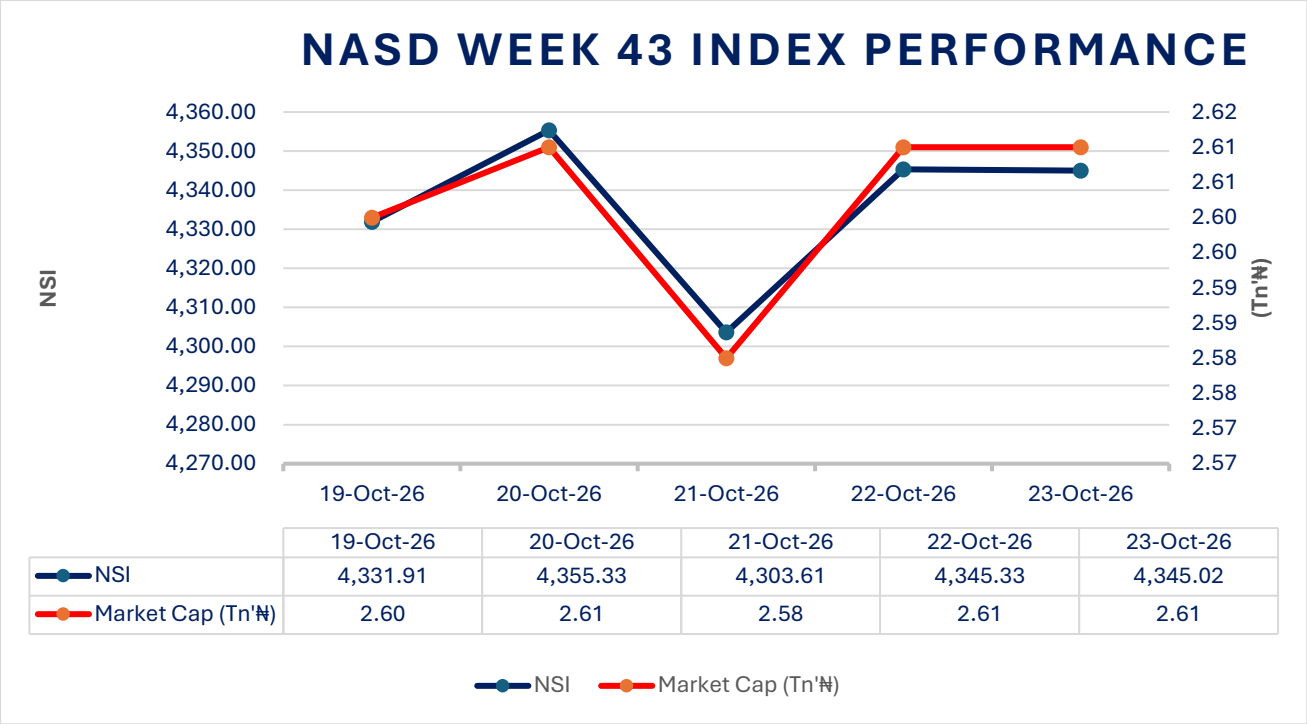
INDEX MOVEMENT

The **NASD Security Index** and **Market Capitalization decreased** by **0.16%** to close the week at **4,345.02** points and **₦ 2.61** trillion respectively compared to **4,351.84** points and **₦ 2.61** trillion in the close of the previous week.

Index	Week 43	Week 42	Weekly Change	MtD	QtD	YtD
			% Change			
NASD Security Index	4,345.02	4,351.84	-0.16%	-1.42%	-1.42%	22.61%
NASD Pension Index	2,446.26	2,458.78	-0.51%	-3.30%	-3.30%	81.41%



	19-Oct-26	20-Oct-26	21-Oct-26	22-Oct-26	23-Oct-26
NSI	4,331.91	4,355.33	4,303.61	4,345.33	4,345.02
Market Cap (Tn'₦)	2.60	2.61	2.58	2.61	2.61

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SUMMARY OF PRICE CHANGES

5 Securities appreciated in price whilst 6 Securities declined in price in 2026 Week 43

NASD WEEK 43 MARKET GAINERS

Security	Close (₦)	Open (₦)	Gain(₦)	% Change
FIRSTTRUST MORTGAGE BANK PLC	2.43	2.21	0.22	9.95%
LIGHTHOUSE FINANCIAL SERVICES PLC	1.49	1.36	0.13	9.56%
IPWA PLC	11.30	10.41	0.89	8.55%
AFRILAND PROPERTIES PLC	12.90	12.23	0.67	5.48%
CENTRAL SECURITIES CLEARING SYSTEM PLC	98.60	98.50	0.10	0.10%

NASD WEEK 43 MARKET LOSERS

	CLOSE (₦)	OPEN (₦)	LOSS (₦)	% CHANGE
FRIESLAND CAMPINA WAMCO NIGERIA PLC	149.95	151.16	-1.21	-0.80%
MRS OIL NIGERIA PLC	96.04	97.05	-1.01	-1.04%
FOOD CONCEPTS PLC	2.07	2.10	-0.03	-1.43%
GEO-FLUIDS PLC	2.00	2.04	-0.04	-1.96%
INDUSTRIAL AND GENERAL INSURANCE PLC	0.52	0.54	-0.02	-3.70%
11 PLC	222.01	231.10	-9.09	-3.93%

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