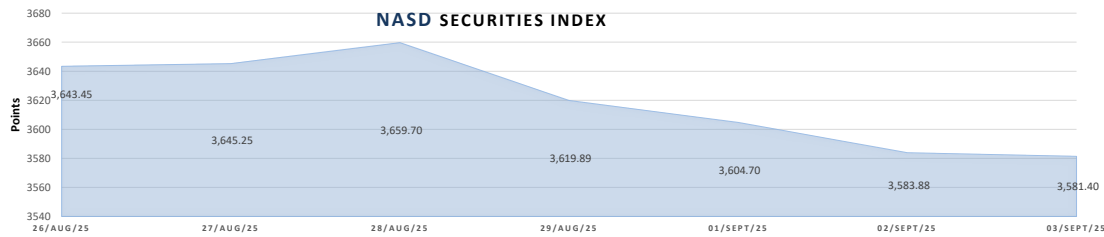


DAILY MARKET SUMMARY
Wednesday, 03 Sept, 2025

MARKET SNAPSHOT

	03-Sept-25	02-Sept-25	Change	% Change
NASD SECURITIES INDEX	3,581.40	3,583.88	(2.48)	↓ (0.07)
NASD PENSION INDEX	1,454.57	1,456.07	(1.50)	↓ (0.10)
MARKET CAPITALISATION (₦' Tn)	2.14	2.14	(0.00)	↓ (0.07)
TOTAL VOLUME TRADED	1,460,027	2,828,636	(1,368,609.0)	↓ (48.38)
TOTAL VALUE TRADED	4,318,007	13,064,350	(8,746,343)	↓ (66.95)
NUMBER OF DEALS	19	29	(10)	↓ (34.48)
NUMBER OF TRADED STOCKS	10	9	1	↑ 11.11

ADVANCER(S)
SECURITY

	CLOSE (₦)	OPEN (₦)	CHANGE (₦)	%CHANGE
DECLINER(S)				
SECURITY	CLOSE (₦)	OPEN (₦)	CHANGE (₦)	%CHANGE
FRIESLAND CAMPINA WAMCO NIGERIA PLC	61.75	62.00	-0.25	↓ -0.41%
GEO-FLUIDS PLC	4.90	4.94	-0.04	↓ -0.81%
INDUSTRIAL AND GENERAL INSURANCE PLC	0.68	0.73	-0.05	↓ -7.03%
UBN PROPERTY COMPANY PLC	2.01	2.03	-0.02	↓ -0.95%

TRADES EXECUTED

SECURITY NAME	TRADES	VOLUME	VALUE (₦)
ACORN PETROLEUM PLC	2	5,300	6,996
AFRILAND PROPERTIES PLC	1	286	5,148
CENTRAL SECURITIES CLEARING SYSTEM PLC	1	2,000	81,000
FRIESLAND CAMPINA WAMCO NIGERIA PLC	3	27,542	1,701,749
GEO-FLUIDS PLC	2	281,720	1,380,428.00
INDUSTRIAL AND GENERAL INSURANCE PLC	4	743,838	502,720
NASD PLC	1	100	3,240
PURPLE REAL ESTATE INCOME PLC	1	100	800
RESOURCERY PIC	2	102,800	40,092
UBN PROPERTY COMPANY PLC	2	296,341	595,834

CLOSING PRICES, OUTSTANDING BIDS & OFFERS

SECURITY	CLOSE PRICE (₦)	Outstanding Bids	Highest Bid price (₦)	Outstanding Offers	Av. Offer Price (₦)
		Volume		Volume	
11 PLC	250.84	81,208	230.00	5,980	253.46
ACCESS BANK PLC	17.05	10,000	18.75	-	-
ACORN PETROLEUM PLC	1.32	-	-	1,033,818	1.34
ADSWITCH PLC	0.20	-	-	-	-
AFRILAND PROPERTIES PLC	19.85	174,000	18.00	1,043,828	22.77
AG MORTGAGE BANK PLC	1.09	100,000	0.98	-	-
AIR LIQUIDE PLC	9.94	10,000	10.00	-	-
CAPITAL BANCORP PLC	2.15	-	-	-	-
CAPITAL HOTELS PLC	5.00	5,025,000	5.50	-	-
CENTRAL SECURITIES CLEARING SYSTEM PLC	41.00	95,050	40.10	41,355	54.88
CITITRUST HOLDINGS PLC	13.50	-	-	-	-
COSTAIN (WEST AFRICA) PLC	0.60	-	-	-	-
CR SERVICES (CREDIT BUREAU) PLC	1.90	-	-	-	-
CR SERVICES (CREDIT BUREAU) PLC CLASS B	1.00	-	-	-	-
DUFIL PRIMA FOOD PLC	9.00	150,100	9.90	-	-
FAMAD NIGERIA PLC	1.25	102,200	1.38	-	-
FIRSTTRUST MORTGAGE BANK PLC	0.60	1,900,000	0.60	1,632,077	0.67
FOOD CONCEPTS PLC	3.85	860,000	3.47	24,540	4.23
FREE RANGE FARMS PLC	1.00	-	-	-	-
FRIESLAND CAMPINA WAMCO NIGERIA PLC	61.75	256,676	58.00	181,436	69.87
FUMMAN AGRICULTURAL PRODUCT IND. PLC	1.58	10,000	1.43	-	-
GEO-FLUIDS PLC	4.90	-	-	3,395,434	4.85
GOLDEN CAPITAL PLC	10.50	110	11.55	-	-
GREAT NIGERIA INSURANCE PLC	0.50	2,100,000	0.55	-	-
IMPRESIT BAKOLORI PLC	1.27	100,000	1.15	7,960	1.39
INDUSTRIAL AND GENERAL INSURANCE PLC	0.68	12,000,000	0.39	2,000,000	0.68
INFRASTRUCTURE CREDIT GUARANTEE COMPANY PLC	2.83	4,210,000	3.11	-	-
IPWA PLC	0.55	1,006,000	0.55	-	-
INTERNATIONAL PACKAGING IND. OF NIG PLC	0.30	100,000	0.30	-	-
LAGOS BUILDING INVESTMENT COMPANY PLC	3.00	-	-	236,018	3.34
LIGHTHOUSE FINANCIAL SERVICES PLC	0.50	-	-	-	-
MASS TELECOM INNOVATION PLC	0.40	-	-	66,689	0.40
MIXTA REAL ESTATE PLC	6.07	235,686	6.30	9,000	6.66
MRS OIL NIGERIA PLC	149.50	122,200	164.45	-	-
NASD PLC	29.80	50,500	29.40	116,600	32.40
NEWREST ASL NIGERIA PLC	41.76	1,885,000	45.94	-	-
NIGERIA MORTGAGE REFINANCE COMPANY PLC	5.50	10,000	6.05	-	-
NIPCO PLC	290.40	167,500	240.00	14,626	290.40
OKITIPUPA OIL PALM PLC	239.50	17,700	150.26	49,388	249.11
PAINTCOM INVESTMENT NIGERIA PLC	10.75	175,000	11.83	-	-
PURPLE REAL ESTATE INCOME PLC	7.47	-	-	344,850	8.00
RESOURCERY PIC	0.39	-	-	9,850,520	0.39
RIGGS VENTURES WEST AFRICA PLC	1.00	100,000	1.00	-	-
THE INFRASTRUCTURE BANK PLC	0.52	-	-	-	-
UBN PROPERTY COMPANY PLC	2.01	5,399,959	2.01	18,901	2.15
VITAL PRODUCTS PLC	2.10	-	-	-	-

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