

WEEKLY MARKET SUMMARY

Friday, 01 Aug, 2025



MARKET SNAPSHOT	WEEK 31	WEEK 30	Change	% Change
NASD SECURITIES INDEX	3,701.67	3,633.79	67.88	↑ 1.87
NASD PENSION INDEX	1,672.04	1,577.66	94.38	↑ 5.98
MARKET CAPITALISATION (₦ Tn)	2.17	2.13	0.04	↑ 1.88
TOTAL VOLUME TRADED	6,027,973	1,404,751,693	(1,398,723,720.0)	↓ (99.57)
TOTAL VALUE TRADED	131,037,714	559,635,929	(428,598,214)	↓ (76.59)
NUMBER OF DEALS	183	224	(41)	↓ (18.30)
NUMBER OF TRADED STOCKS	18	17	1	↑ 5.88
WEEK ADVANCER(S)				
SECURITY	CLOSE (₦)	OPEN (₦)	CHANGE (₦)	%CHANGE
CENTRAL SECURITIES CLEARING SYSTEM PLC	60.00	49.47	10.53	↑ 21.29%
FOOD CONCEPTS PLC	3.14	3.05	0.09	↑ 2.95%
GEO-FLUIDS PLC	4.71	4.59	0.12	↑ 2.61%
OKITIPUPA OIL PALM PLC	238.50	234.50	4.00	↑ 1.71%
NIPCO PLC	241.00	240.00	1.00	↑ 0.42%
WEEK DECLINER(S)				
SECURITY	CLOSE (₦)	OPEN (₦)	CHANGE (₦)	%CHANGE
FIRSTTRUST MORTGAGE BANK PLC	0.62	0.63	-0.01	↓ -1.59%
FRIESLAND CAMPINA WAMCO NIGERIA PLC	70.38	73.84	-3.46	↓ -4.69%
LAGOS BUILDING INVESTMENT COMPANY PLC	2.90	3.08	-0.18	↓ -5.84%
11 PLC	230.42	254.32	-23.90	↓ -9.40%
NASD PLC	29.98	33.25	-3.27	↓ -9.83%

WEEK 31 CORPORATE DISCLOSURES	PRICE EX-DIV (₦)	PRICE CUM DIV (₦)	DIV (₦)	BONUS SHARES	CLOSURE OF REGISTER
SECURITY					
NASD PLC	27.26	32.95	0.20	01:05	30 Jul 2025

TRADES EXECUTED	TRADES	VOLUME	VALUE (₦)
SECURITY NAME			
FRIESLAND CAMPINA WAMCO NIGERIA PLC	33	635,160	45,359,949
OKITIPUPA OIL PALM PLC	36	124,617	28,795,388
GEO-FLUIDS PLC	14	4,385,274	20,642,915
CENTRAL SECURITIES CLEARING SYSTEM PLC	22	283,190	16,283,271
NIPCO PLC	17	44,625	10,933,554.57
11 PLC	8	22,392	5,160,185
NASD PLC	11	75,220	2,442,226
FOOD CONCEPTS PLC	12	319,200	1,019,672
LAGOS BUILDING INVESTMENT COMPANY PLC	2	96,100	280,130
AIR LIQUIDE PLC	4	5,055	60,711
MIXTA REAL ESTATE PLC	8	3,160	21,046
PURPLE REAL ESTATE INCOME PLC	8	1,630	12,176
ACORN PETROLEUM PLC	2	8,100	9,639
FIRSTTRUST MORTGAGE BANK PLC	1	10,000	6,200
UBN PROPERTY COMPANY PLC	1	2,500	4,900.00
RESOURCERY PLC	1	10,630	4,145.70
AG MORTGAGE BANK PLC	2	1,100	1,197.90
AFRILAND PROPERTIES PLC	1	20	410.00

CLOSING PRICES, OUTSTANDING BIDS & OFFERS					
SECURITY	CLOSE PRICE (₦)	Outstanding Bids		Outstanding Offers	
		Volume	Highest Bid price (₦)	Volume	Av. Offer Price (₦)
11 PLC	230.42	63,977	230.00	6,000	253.46
ACCESS BANK PLC	17.05	10,000	18.75	-	-
ACORN PETROLEUM PLC	1.19	-	-	871,900	1.26
ADSWITCH PLC	0.20	-	-	-	-
AFRILAND PROPERTIES PLC	21.10	100,000	13.16	1,026,492	23.06
AG MORTGAGE BANK PLC	1.09	-	-	1,473,047	1.14
AIR LIQUIDE PLC	10.92	104,000	10.00	1,000	12.01
CAPITAL BANCORP PLC	2.15	-	-	-	-
CAPITAL HOTELS PLC	5.00	5,030,000	5.50	-	-
CENTRAL SECURITIES CLEARING SYSTEM PLC	60.00	405,234	52.50	200,000	61.50
COSTAIN (WEST AFRICA) PLC	0.60	-	-	-	-
CR SERVICES (CREDIT BUREAU) PLC	1.90	-	-	-	-
CR SERVICES (CREDIT BUREAU) PLC CLASS A	1.00	-	-	-	-
CR SERVICES (CREDIT BUREAU) PLC CLASS B	1.00	-	-	-	-
DUFIL PRIMA FOOD PLC	9.00	150,000	9.90	-	-
FAMAD NIGERIA PLC	1.25	100,200	1.38	-	-
FIRSTTRUST MORTGAGE BANK PLC	0.62	125,000	0.57	1,980,007	0.63
FOOD CONCEPTS PLC	3.14	600,000	2.35	26,611	3.60
FREE RANGE FARMS PLC	1.00	-	-	-	-
FRIESLAND CAMPINA WAMCO NIGERIA PLC	70.38	309,376	69.00	203,111	74.66
FUMMAN AGRICULTURAL PRODUCT IND. PLC	1.58	10,000	1.43	-	-
GEO-FLUIDS PLC	4.71	-	-	-	-
GOLDEN CAPITAL PLC	10.50	-	-	-	-
GREAT NIGERIA INSURANCE PLC	0.50	100,000	0.55	-	-
IMPRESIT BAKOLORI PLC	1.27	100,000	1.15	9,960	1.39
INDUSTRIAL AND GENERAL INSURANCE PLC	0.35	-	-	1,976,350	0.36
INFRASTRUCTURE CREDIT GUARANTEE COMPANY PLC	2.83	5,055,100	3.11	-	-
IPWA PLC	0.50	1,000,000	0.50	-	-
INTERNATIONAL PACKAGING IND. OF NIG PLC	0.30	100,000	0.30	-	-
LAGOS BUILDING INVESTMENT COMPANY PLC	2.90	-	-	93,100	3.38
LIGHTHOUSE FINANCIAL SERVICES PLC	0.50	-	-	-	-
MASS TELECOM INNOVATION PLC	0.40	-	-	66,789	0.40
MIXTA REAL ESTATE PLC	6.06	239,400	5.51	6,300	6.66
NASD PLC	29.98	38,740	29.98	28,293	36.24
NEWREST ASL NIGERIA PLC	41.76	1,895,000	45.94	-	-
NIGERIA MORTGAGE REFINANCE COMPANY PLC	5.50	10,000	6.05	-	-
NIPCO PLC	241.00	137,500	240.00	23,301	264.00
OKITIPUPA OIL PALM PLC	238.50	1,047,438	238.50	2,250	277.50
PAINTCOM INVESTMENT NIGERIA PLC	10.75	75,000	11.83	-	-
PURPLE REAL ESTATE INCOME PLC	7.47	-	-	-	-
RESOURCERY PLC	0.39	-	-	9,977,620	0.39
RIGGS VENTURES WEST AFRICA PLC	1.00	100,000	1.00	-	-
THE INFRASTRUCTURE BANK PLC	0.52	-	-	-	-
UBN PROPERTY COMPANY PLC	1.95	5,677,399	1.89	-	-
VITAL PRODUCTS PLC	2.10	-	-	-	-

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