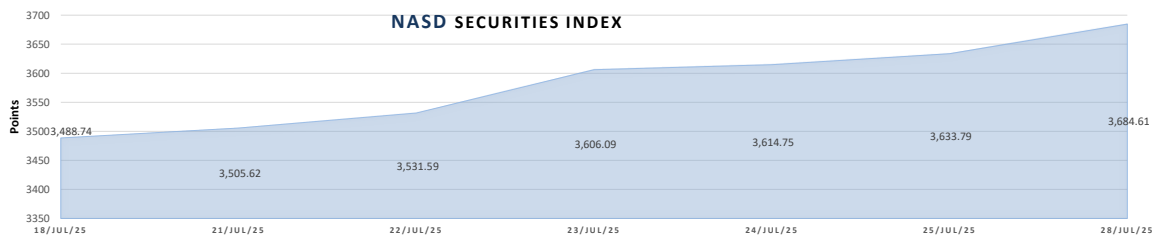


DAILY MARKET SUMMARY

Monday, 28 Jul, 2025



MARKET SNAPSHOT	28-Jul-25	25-Jul-25	Change	% Change
NASD SECURITIES INDEX	3,684.61	3,633.79	50.82	↑ 1.40
NASD PENSION INDEX	1,651.95	1,577.66	74.29	↑ 4.71
MARKET CAPITALISATION (₦' Trn)	2.16	2.13	0.03	↑ 1.40
TOTAL VOLUME TRADED	386,754	1,443,898	(1,057,144.0)	↓ (73.21)
TOTAL VALUE TRADED	30,049,723	35,526,559	(5,476,836)	↓ (15.42)
NUMBER OF DEALS	50	69	(19)	↓ (27.54)
NUMBER OF TRADED STOCKS	11	12	(1)	↓ (8.33)

ADVANCER(S)

SECURITY	CLOSE (₦)	OPEN (₦)	CHANGE (₦)	%CHANGE
CENTRAL SECURITIES CLEARING SYSTEM PLC	54.40	49.47	4.93	↑ 9.96%
FOOD CONCEPTS PLC	3.35	3.05	0.30	↑ 9.87%

DECLINER(S)

SECURITY	CLOSE (₦)	OPEN (₦)	CHANGE (₦)	%CHANGE
FRIESLAND CAMPINA WAMCO NIGERIA PLC	72.46	73.84	-1.38	↓ -1.87%
NASD PLC	32.95	33.25	-0.30	↓ -0.90%

TRADES EXECUTED

SECURITY NAME	TRADES	VOLUME	VALUE (₦)
11 PLC	1	815	189,080
CENTRAL SECURITIES CLEARING SYSTEM PLC	3	107,500	5,848,050
FRIESLAND CAMPINA WAMCO NIGERIA PLC	9	205,816	14,951,973
FOOD CONCEPTS PLC	3	20,000	67,000
GEO-FLUIDS PLC	1	580	2,668.00
LAGOS BUILDING INVESTMENT COMPANY PLC	1	3,000	10,140
MIXTA REAL ESTATE PLC	1	500	3,330
NASD PLC	4	11,253	370,786
NIPCO PLC	14	19,735	4,934,352
OKITIPUPA OIL PALM PLC	6	16,925	3,667,638
PURPLE REAL ESTATE INCOME PLC	7	630	4,706

CLOSING PRICES, OUTSTANDING BIDS & OFFERS

SECURITY	CLOSE PRICE (₦)	Outstanding Bids		Outstanding Offers	
		Volume	Highest Bid price (₦)	Volume	Av. Offer Price (₦)
11 PLC	254.32	51,600	232.00	10,915	272.50
ACCESS BANK PLC	17.05	62,500	18.76	-	-
ACORN PETROLEUM PLC	1.19	-	-	880,000	1.26
ADSWITCH PLC	0.20	-	-	-	-
AFRILAND PROPERTIES PLC	21.10	126,315	17.50	1,026,492	23.06
AG MORTGAGE BANK PLC	1.09	-	-	2,080	1.09
AIR LIQUIDE PLC	10.92	119,000	9.94	5	12.01
CAPITAL BANCORP PLC	2.15	1,000	2.15	-	-
CAPITAL HOTELS PLC	5.00	5,025,000	5.50	-	-
CENTRAL SECURITIES CLEARING SYSTEM PLC	54.40	420,299	52.00	-	-
COSTAIN (WEST AFRICA) PLC	0.60	-	-	-	-
CR SERVICES (CREDIT BUREAU) PLC	1.90	-	-	-	-
CR SERVICES (CREDIT BUREAU) PLC CLASS A	1.00	-	-	-	-
CR SERVICES (CREDIT BUREAU) PLC CLASS B	1.00	-	-	-	-
DUFIL PRIMA FOOD PLC	9.00	150,000	9.90	-	-
FAMAD NIGERIA PLC	1.25	100,200	1.38	-	-
FIRSTTRUST MORTGAGE BANK PLC	0.63	100,000	0.57	1,990,007	0.63
FOOD CONCEPTS PLC	3.35	8,394,651	3.00	20,000	3.00
FREE RANGE FARMS PLC	1.00	-	-	-	-
FRIESLAND CAMPINA WAMCO NIGERIA PLC	72.46	267,656	68.50	-	-
FUMMAN AGRICULTURAL PRODUCT IND. PLC	1.58	10,000	1.43	-	-
GEO-FLUIDS PLC	4.59	-	-	1,797,782	4.82
GOLDEN CAPITAL PLC	10.50	-	-	-	-
GREAT NIGERIA INSURANCE PLC	0.50	100,000	0.55	-	-
IMPRESIT BAKOLORI PLC	1.27	100,000	1.15	9,960	1.39
INDUSTRIAL AND GENERAL INSURANCE PLC	0.35	-	-	2,576,350	0.36
INFRASTRUCTURE CREDIT GUARANTEE COMPANY PLC	2.83	5,055,100	3.11	-	-
IPWA PLC	0.50	1,000,000	0.50	-	-
INTERNATIONAL PACKAGING IND. OF NIG PLC	0.30	100,000	0.30	-	-
LAGOS BUILDING INVESTMENT COMPANY PLC	3.08	-	-	93,100	3.38
LIGHTHOUSE FINANCIAL SERVICES PLC	0.50	-	-	-	-
MASS TELECOM INNOVATION PLC	0.40	-	-	66,789	0.40
MIXTA REAL ESTATE PLC	6.06	239,400	5.51	8,960	6.66
NASD PLC	32.95	500	17.10	51,427	32.95
NEWREST ASL NIGERIA PLC	41.76	1,906,470	45.94	-	-
NIGERIA MORTGAGE REFINANCE COMPANY PLC	5.50	10,000	6.05	-	-
NIPCO PLC	240.00	142,500	240.00	23,332	264.00
OKITIPUPA OIL PALM PLC	234.50	1,035,150	201.00	32,592	250.50
PAINTCOM INVESTMENT NIGERIA PLC	10.75	25,100	11.83	-	-
PURPLE REAL ESTATE INCOME PLC	7.47	-	-	-	-
RESOURCERY PIC	0.39	-	-	9,988,250	0.39
RIGGS VENTURES WEST AFRICA PLC	1.00	100,000	1.00	-	-
THE INFRASTRUCTURE BANK PLC	0.52	-	-	-	-
UBN PROPERTY COMPANY PLC	1.95	5,677,399	1.89	997,000	2.30
VITAL PRODUCTS PLC	2.10	-	-	-	-

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