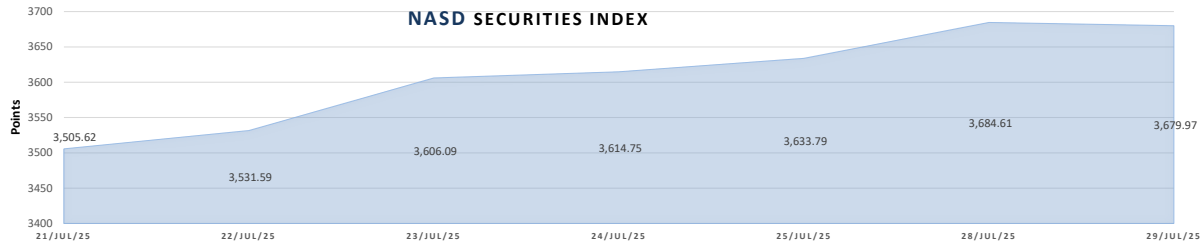


DAILY MARKET SUMMARY
Tuesday, 29 Jul, 2025


MARKET SNAPSHOT	29-Jul-25	28-Jul-25	Change	% Change
NASD SECURITIES INDEX	3,679.97	3,684.61	(4.64)	(0.13)
NASD PENSION INDEX	1,645.18	1,651.95	(6.77)	(0.41)
MARKET CAPITALISATION (N' Tn)	2.15	2.16	(0.00)	(0.13)
TOTAL VOLUME TRADED	315,584	386,754	(71,170.0)	(18.40)
TOTAL VALUE TRADED	19,413,881	30,049,723	(10,635,842)	(35.39)
NUMBER OF DEALS	39	50	(11)	(22.00)
NUMBER OF TRADED STOCKS	9	11	(2)	(18.18)

ADVANCER(S)

SECURITY	CLOSE (N)	OPEN (N)	CHANGE (N)	%CHANGE
DECLINER(S)				
SECURITY	CLOSE (N)	OPEN (N)	CHANGE (N)	%CHANGE
FRIESLAND CAMPINA WAMCO NIGERIA PLC	72.02	72.46	-0.44	-0.60%
FOOD CONCEPTS PLC	3.28	3.35	-0.07	-2.18%

TRADES EXECUTED

SECURITY NAME	TRADES	VOLUME	VALUE (N)
11 PLC	1	477	110,664
CENTRAL SECURITIES CLEARING SYSTEM PLC	7	13,150	786,846
FRIESLAND CAMPINA WAMCO NIGERIA PLC	5	96,500	6,923,650
FOOD CONCEPTS PLC	5	98,800	324,232
MIXTA REAL ESTATE PLC	2	1,960	13,053.60
NASD PLC	4	51,582	1,700,137
NIPCO PLC	1	10	2,640
OKITIPUPA OIL PALM PLC	13	42,475	9,548,513
RESOURCERY PIC	1	10,630	4,146

CLOSING PRICES, OUTSTANDING BIDS & OFFERS

SECURITY	CLOSE PRICE (N)	Outstanding Bids	Outstanding Offers
		Volume Highest Bid price (N)	Volume Av. Offer Price (N)
11 PLC	254.32	51,123 232.00	10,915 272.50
ACCESS BANK PLC	17.05	62,500 18.76	- -
ACORN PETROLEUM PLC	1.19	- -	880,000 1.26
ADSWITCH PLC	0.20	- -	- -
AFRILAND PROPERTIES PLC	21.10	146,315 19.00	1,041,492 22.54
AG MORTGAGE BANK PLC	1.09	- -	9,647 1.09
AIR LIQUIDE PLC	10.92	97,000 9.94	6,055 12.01
CAPITAL BANCORP PLC	2.15	1,000 2.15	- -
CAPITAL HOTELS PLC	5.00	5,025,000 5.50	- -
CENTRAL SECURITIES CLEARING SYSTEM PLC	54.40	420,299 52.00	- -
COSTAIN (WEST AFRICA) PLC	0.60	- -	- -
CR SERVICES (CREDIT BUREAU) PLC	1.90	- -	- -
CR SERVICES (CREDIT BUREAU) PLC CLASS A	1.00	- -	- -
CR SERVICES (CREDIT BUREAU) PLC CLASS B	1.00	- -	- -
DUFIL PRIMA FOOD PLC	9.00	150,000 9.90	- -
FAMAD NIGERIA PLC	1.25	100,200 1.38	- -
FIRSTTRUST MORTGAGE BANK PLC	0.63	100,000 0.57	1,990,007 0.63
FOOD CONCEPTS PLC	3.28	8,374,651 2.35	- -
FREE RANGE FARMS PLC	1.00	- -	- -
FRIESLAND CAMPINA WAMCO NIGERIA PLC	72.02	264,876 67.15	27,800 78.70
FUMMAN AGRICULTURAL PRODUCT IND. PLC	1.58	10,000 1.43	- -
GEO-FLUIDS PLC	4.59	- -	1,797,782 4.82
GOLDEN CAPITAL PLC	10.50	- -	- -
GREAT NIGERIA INSURANCE PLC	0.50	100,000 0.55	- -
IMPRESIT BAKOLORI PLC	1.27	100,000 1.15	9,960 1.39
INDUSTRIAL AND GENERAL INSURANCE PLC	0.35	- -	2,576,350 0.36
INFRASTRUCTURE CREDIT GUARANTEE COMPANY PLC	2.83	5,055,100 3.11	- -
IPWA PLC	0.50	1,000,000 0.50	- -
INTERNATIONAL PACKAGING IND. OF NIG PLC	0.30	100,000 0.30	- -
LAGOS BUILDING INVESTMENT COMPANY PLC	3.08	- -	93,100 3.38
LIGHTHOUSE FINANCIAL SERVICES PLC	0.50	- -	- -
MASS TELECOM INNOVATION PLC	0.40	- -	66,789 0.40
MIXTA REAL ESTATE PLC	6.06	239,400 5.51	7,000 6.66
NASD PLC	32.95	500 17.10	28,418 36.24
NEWREST ASL NIGERIA PLC	41.76	1,906,470 45.94	- -
NIGERIA MORTGAGE REFINANCE COMPANY PLC	5.50	10,000 6.05	- -
NIPCO PLC	240.00	142,500 240.00	23,332 264.00
OKITIPUPA OIL PALM PLC	234.50	1,035,150 201.00	14,817 253.50
PAINTCOM INVESTMENT NIGERIA PLC	10.75	26,100 11.83	- -
PURPLE REAL ESTATE INCOME PLC	7.47	1,000 7.47	- -
RESOURCERY PIC	0.39	- -	9,977,620 0.39
RIGGS VENTURES WEST AFRICA PLC	1.00	100,000 1.00	- -
THE INFRASTRUCTURE BANK PLC	0.52	- -	- -
UBN PROPERTY COMPANY PLC	1.95	5,677,399 1.89	997,000 2.30
VITAL PRODUCTS PLC	2.10	- -	- -

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