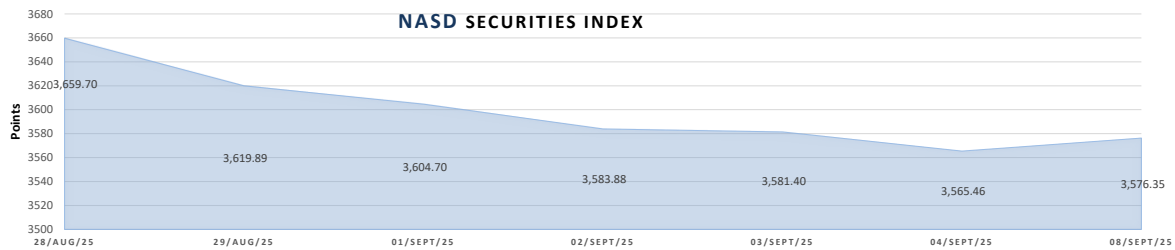


DAILY MARKET SUMMARY

Monday, 08 Sept, 2025


MARKET SNAPSHOT

	08-Sept-25	04-Sept-25	Change		% Change
NASD SECURITIES INDEX	3,576.35	3,565.46	10.89	↑	0.31
NASD PENSION INDEX	1,449.22	1,432.96	16.26	↑	1.13
MARKET CAPITALISATION (₦' Tn)	2.14	2.13	0.01	↑	0.31
TOTAL VOLUME TRADED	54,522	1,984,085	(1,929,563.0)	↓	(97.25)
TOTAL VALUE TRADED	2,727,314	42,500,820	(39,773,506)	↓	(93.58)
NUMBER OF DEALS	12	26	(14)	↓	(53.85)
NUMBER OF TRADED STOCKS	18	14	4	↑	28.57

ADVANCER(S)

SECURITY	CLOSE (₦)	OPEN (₦)	CHANGE (₦)		%CHANGE
AFRILAND PROPERTIES PLC	20.90	19.00	1.90	↑	10.00%
FRIESLAND CAMPINA WAMCO NIGERIA PLC	60.00	58.00	2.00	↑	3.45%

DECLINER(S)

SECURITY	CLOSE (₦)	OPEN (₦)	CHANGE (₦)		%CHANGE
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TRADES EXECUTED

SECURITY NAME	TRADES	VOLUME	VALUE (₦)
AFRILAND PROPERTIES PLC	1	5,750	120,175
CENTRAL SECURITIES CLEARING SYSTEM PLC	1	15,000	615,000
FRIESLAND CAMPINA WAMCO NIGERIA PLC	1	30,000	1,800,000
LAGOS BUILDING INVESTMENT COMPANY PLC	1	15	48
MIXTA REAL ESTATE PLC	1	10	70.00
NASD PLC	2	102	3,304
NIPCO PLC	2	565	164,076
PURPLE REAL ESTATE INCOME PLC	3	3,080	24,640

CLOSING PRICES, OUTSTANDING BIDS & OFFERS

SECURITY	CLOSE PRICE (₦)	Outstanding Bids		Outstanding Offers	
		Volume	Highest Bid price (₦)	Volume	Av. Offer Price (₦)
11 PLC	250.84	81,208	230.00	5,980	253.46
ACCESS BANK PLC	17.05	10,000	18.75	-	-
ACORN PETROLEUM PLC	1.32	-	-	894,816	1.32
ADSWITCH PLC	0.20	-	-	-	-
AFRILAND PROPERTIES PLC	20.90	173,714	18.00	1,055,017	22.62
AG MORTGAGE BANK PLC	1.09	100,000	0.98	-	-
AIR LIQUIDE PLC	9.94	10,000	10.00	-	-
CAPITAL BANCORP PLC	2.15	-	-	-	-
CAPITAL HOTELS PLC	5.00	5,025,000	5.50	-	-
CENTRAL SECURITIES CLEARING SYSTEM PLC	41.00	145,050	42.10	41,353	54.88
CITITRUST HOLDINGS PLC	13.50	-	-	-	-
COSTAIN (WEST AFRICA) PLC	0.60	-	-	-	-
CR SERVICES (CREDIT BUREAU) PLC	1.90	-	-	-	-
CR SERVICES (CREDIT BUREAU) PLC CLASS B	1.00	-	-	-	-
DUFIL PRIMA FOOD PLC	9.00	150,100	9.90	-	-
FAMAD NIGERIA PLC	1.25	102,200	1.38	-	-
FIRSTTRUST MORTGAGE BANK PLC	0.62	1,900,000	0.60	1,500,000	0.66
FOOD CONCEPTS PLC	3.85	860,000	3.47	-	-
FREE RANGE FARMS PLC	1.00	-	-	-	-
FRIESLAND CAMPINA WAMCO NIGERIA PLC	60.00	354,176	56.00	181,436	69.87
FUMMAN AGRICULTURAL PRODUCT IND. PLC	1.58	10,000	1.43	-	-
GEO-FLUIDS PLC	4.90	-	-	3,395,434	4.85
GOLDEN CAPITAL PLC	10.50	110	11.55	-	-
GREAT NIGERIA INSURANCE PLC	0.50	2,100,000	0.55	-	-
IMPRESIT BAKOLORI PLC	1.39	100,000	1.15	9,960	1.39
INDUSTRIAL AND GENERAL INSURANCE PLC	0.61	12,000,000	0.39	330,000	0.67
INFRASTRUCTURE CREDIT GUARANTEE COMPANY PLC	2.83	4,210,000	3.11	-	-
IPWA PLC	0.55	1,006,000	0.55	-	-
INTERNATIONAL PACKAGING IND. OF NIG PLC	0.30	100,000	0.30	-	-
LAGOS BUILDING INVESTMENT COMPANY PLC	2.94	-	-	152,191	3.27
LIGHTHOUSE FINANCIAL SERVICES PLC	0.50	-	-	-	-
MASS TELECOM INNOVATION PLC	0.40	-	-	66,689	0.40
MIXTA REAL ESTATE PLC	6.07	235,686	6.30	14,990	7.00
MRS OIL NIGERIA PLC	149.50	122,200	164.45	-	-
NASD PLC	29.45	50,500	29.40	116,498	32.40
NEWREST ASL NIGERIA PLC	41.76	385,000	45.94	-	-
NIGERIA MORTGAGE REFINANCE COMPANY PLC	5.50	10,000	6.05	-	-
NIPCO PLC	290.40	167,500	240.00	14,061	290.40
OKITIPUPA OIL PALM PLC	239.50	17,700	150.26	49,296	250.91
PAINTCOM INVESTMENT NIGERIA PLC	10.75	175,000	11.83	-	-
PURPLE REAL ESTATE INCOME PLC	7.47	-	-	341,218	8.00
RESOURCERY PIC	0.39	-	-	9,845,520	0.39
RIGGS VENTURES WEST AFRICA PLC	1.00	100,000	1.00	-	-
THE INFRASTRUCTURE BANK PLC	0.52	-	-	-	-
UBN PROPERTY COMPANY PLC	2.01	5,399,959	1.95	18,151	2.15
VITAL PRODUCTS PLC	2.10	-	-	-	-

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