



ANNOUNCEMENT OF US\$300 MILLION INVESTMENT BY ACCESS HOLDINGS PLC

Access Bank PLC ("Access Bank" or "the Bank") is pleased to announce that it has received US\$300 million (Three Hundred Million United States Dollars) capital investment from its parent company, Access Holdings PLC ("Access Holdings"), the proceeds of which will supplement the capital needs of its African expansion strategy.

Over the years, the Bank has made significant strides towards attaining strong market presence in the key trade and payments corridors across the African continent.

The Investment takes the form of a Tier 1 capital qualifying Mandatory Convertible Instrument and is expected to improve the Bank's shareholders funds and total capital ratios. The Central Bank of Nigeria has approved the Investment.