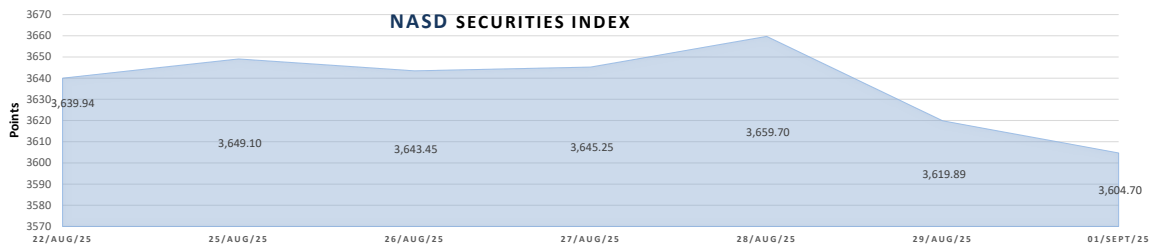


**DAILY MARKET SUMMARY**

Monday, 01 Sept, 2025



| MARKET SNAPSHOT               | 01-Sept-25 | 29-Aug-25  | Change        | % Change  |
|-------------------------------|------------|------------|---------------|-----------|
| NASD SECURITIES INDEX         | 3,604.70   | 3,619.89   | (15.19)       | ↓ (0.42)  |
| NASD PENSION INDEX            | 1,486.38   | 1,523.91   | (37.53)       | ↓ (2.46)  |
| MARKET CAPITALISATION (N' Tn) | 2.16       | 2.17       | (0.01)        | ↓ (0.42)  |
| TOTAL VOLUME TRADED           | 3,134,620  | 8,468,542  | (5,333,922.0) | ↓ (62.99) |
| TOTAL VALUE TRADED            | 9,182,623  | 10,397,039 | (1,214,416)   | ↓ (11.68) |
| NUMBER OF DEALS               | 16         | 37         | (21)          | ↓ (56.76) |
| NUMBER OF TRADED STOCKS       | 7          | 14         | (7)           | ↓ (50.00) |

**ADVANCER(S)**

| SECURITY                             | CLOSE (N) | OPEN (N) | CHANGE (N) | %CHANGE  |
|--------------------------------------|-----------|----------|------------|----------|
| FRIESLAND CAMPINA WAMCO NIGERIA PLC  | 68.00     | 65.46    | 2.54       | ↑ 3.88%  |
| INDUSTRIAL AND GENERAL INSURANCE PLC | 0.73      | 0.66     | 0.07       | ↑ 10.00% |
| NIPCO PLC                            | 290.40    | 264.00   | 26.40      | ↑ 10.00% |

**DECLINER(S)**

| SECURITY                               | CLOSE (N) | OPEN (N) | CHANGE (N) | %CHANGE  |
|----------------------------------------|-----------|----------|------------|----------|
| CENTRAL SECURITIES CLEARING SYSTEM PLC | 41.00     | 45.00    | -4.00      | ↓ -8.89% |

**TRADES EXECUTED**

| SECURITY NAME                          | TRADES | VOLUME    | VALUE (N)  |
|----------------------------------------|--------|-----------|------------|
| CENTRAL SECURITIES CLEARING SYSTEM PLC | 3      | 29,022    | 1,199,662  |
| FRIESLAND CAMPINA WAMCO NIGERIA PLC    | 4      | 65,000    | 4,420,000  |
| FIRSTTRUST MORTGAGE BANK PLC           | 2      | 2,200,000 | 1,320,000  |
| INDUSTRIAL AND GENERAL INSURANCE PLC   | 2      | 770,000   | 559,020    |
| LAGOS BUILDING INVESTMENT COMPANY PLC  | 2      | 64,578    | 198,903.24 |
| NASD PLC                               | 2      | 1,020     | 33,038     |
| NIPCO PLC                              | 1      | 5,000     | 1,452,000  |

**CLOSING PRICES, OUTSTANDING BIDS & OFFERS**

| SECURITY                                    | CLOSE PRICE (N) | Outstanding Bids |                       | Outstanding Offers |                     |
|---------------------------------------------|-----------------|------------------|-----------------------|--------------------|---------------------|
|                                             |                 | Volume           | Highest Bid price (N) | Volume             | Av. Offer Price (N) |
| 11 PLC                                      | 250.84          | 81,218           | 230.00                | 5,980              | 253.46              |
| ACCESS BANK PLC                             | 17.05           | 10,000           | 18.75                 | -                  | -                   |
| ACORN PETROLEUM PLC                         | 1.32            | -                | -                     | 839,000            | 1.37                |
| ADSWITCH PLC                                | 0.20            | -                | -                     | -                  | -                   |
| AFRILAND PROPERTIES PLC                     | 19.85           | 174,000          | 18.00                 | 1,019,828          | 22.96               |
| AG MORTGAGE BANK PLC                        | 1.09            | 100,000          | 0.98                  | -                  | -                   |
| AIR LIQUIDE PLC                             | 9.94            | 10,000           | 10.00                 | -                  | -                   |
| CAPITAL BANCORP PLC                         | 2.15            | -                | -                     | -                  | -                   |
| CAPITAL HOTELS PLC                          | 5.00            | 5,025,000        | 5.50                  | -                  | -                   |
| CENTRAL SECURITIES CLEARING SYSTEM PLC      | 41.00           | 95,050           | 40.10                 | 102,478            | 53.52               |
| CITITRUST HOLDINGS PLC                      | 13.50           | -                | -                     | -                  | -                   |
| COSTAIN (WEST AFRICA) PLC                   | 0.60            | -                | -                     | -                  | -                   |
| CR SERVICES (CREDIT BUREAU) PLC             | 1.90            | -                | -                     | -                  | -                   |
| CR SERVICES (CREDIT BUREAU) PLC CLASS B     | 1.00            | -                | -                     | -                  | -                   |
| DUFIL PRIMA FOOD PLC                        | 9.00            | 130,100          | 9.90                  | -                  | -                   |
| FAMAD NIGERIA PLC                           | 1.25            | 102,200          | 1.38                  | -                  | -                   |
| FIRSTTRUST MORTGAGE BANK PLC                | 0.60            | 1,900,000        | 0.60                  | 2,132,077          | 0.67                |
| FOOD CONCEPTS PLC                           | 3.85            | 760,000          | 3.09                  | 24,540             | 4.23                |
| FREE RANGE FARMS PLC                        | 1.00            | -                | -                     | -                  | -                   |
| FRIESLAND CAMPINA WAMCO NIGERIA PLC         | 68.00           | 304,276          | 62.00                 | 99,950             | 72.25               |
| FUMMAN AGRICULTURAL PRODUCT IND. PLC        | 1.58            | 10,000           | 1.43                  | -                  | -                   |
| GEO-FLUIDS PLC                              | 4.94            | -                | -                     | 1,537,121          | 4.97                |
| GOLDEN CAPTIAL PLC                          | 10.50           | 110              | 11.55                 | -                  | -                   |
| GREAT NIGERIA INSURANCE PLC                 | 0.50            | 2,100,000        | 0.55                  | -                  | -                   |
| IMPRESIT BAKOLORI PLC                       | 1.27            | 100,000          | 1.15                  | 7,960              | 1.39                |
| INDUSTRIAL AND GENERAL INSURANCE PLC        | 0.73            | 12,000,000       | 0.39                  | -                  | -                   |
| INFRASTRUCTURE CREDIT GUARANTEE COMPANY PLC | 2.83            | 4,210,000        | 3.11                  | -                  | -                   |
| IPWA PLC                                    | 0.55            | 1,006,000        | 0.55                  | -                  | -                   |
| INTERNATIONAL PACKAGING IND. OF NIG PLC     | 0.30            | 100,000          | 0.30                  | -                  | -                   |
| LAGOS BUILDING INVESTMENT COMPANY PLC       | 3.08            | -                | -                     | 198,380            | 3.53                |
| LIGHTHOUSE FINANCIAL SERVICES PLC           | 0.50            | -                | -                     | -                  | -                   |
| MASS TELECOM INNOVATION PLC                 | 0.40            | -                | -                     | 66,689             | 0.40                |
| MIXTA REAL ESTATE PLC                       | 6.07            | 235,686          | 6.30                  | 9,000              | 6.66                |
| MRS OIL NIGERIA PLC                         | 149.50          | 122,200          | 164.45                | -                  | -                   |
| NASD PLC                                    | 30.68           | 500              | 17.10                 | 18,670             | 32.39               |
| NEWREST ASL NIGERIA PLC                     | 41.76           | 1,885,000        | 45.94                 | -                  | -                   |
| NIGERIA MORTGAGE REFINANCE COMPANY PLC      | 5.50            | 10,000           | 6.05                  | -                  | -                   |
| NIPCO PLC                                   | 290.40          | 167,500          | 240.00                | 14,626             | 290.40              |
| OKITIPUPA OIL PALM PLC                      | 239.50          | 17,700           | 150.26                | 49,618             | 249.11              |
| PAINTCOM INVESTMENT NIGERIA PLC             | 10.75           | 75,000           | 11.83                 | -                  | -                   |
| PURPLE REAL ESTATE INCOME PLC               | 7.47            | -                | -                     | -                  | -                   |
| RESOURCERY PIC                              | 0.39            | -                | -                     | 9,953,320          | 0.39                |
| RIGGS VENTURES WEST AFRICA PLC              | 1.00            | 100,000          | 1.00                  | -                  | -                   |
| THE INFRASTRUCTURE BANK PLC                 | 0.52            | -                | -                     | -                  | -                   |
| UBN PROPERTY COMPANY PLC                    | 2.03            | 5,696,300        | 2.02                  | 315,242            | 2.18                |
| VITAL PRODUCTS PLC                          | 2.10            | -                | -                     | -                  | -                   |

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