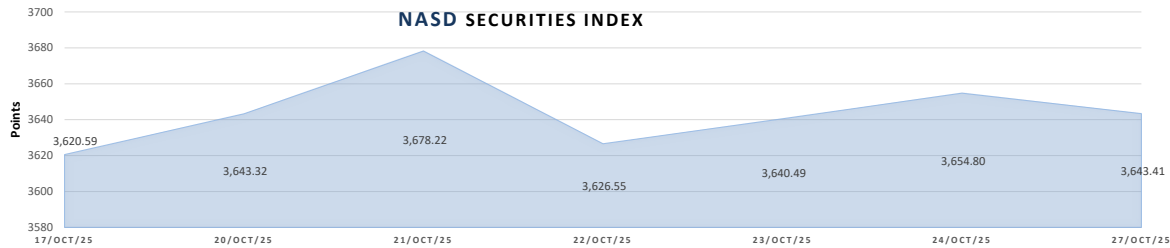


DAILY MARKET SUMMARY

Monday, 27 Oct, 2025


MARKET SNAPSHOT

	27-Oct-25	24-Oct-25	Change		% Change
NASD SECURITIES INDEX	3,643.41	3,654.80	(11.39)	↓	(0.31)
NASD PENSION INDEX	1,585.19	1,599.96	(14.77)	↓	(0.92)
MARKET CAPITALISATION (₦' Tn)	2.18	2.19	(0.01)	↓	(0.31)
TOTAL VOLUME TRADED	928,306	2,997,108	(2,068,802.0)	↓	(69.03)
TOTAL VALUE TRADED	23,903,804	44,129,837	(20,226,033)	↓	(45.83)
NUMBER OF DEALS	15	24	(9)	↓	(37.50)
NUMBER OF TRADED STOCKS	6	9	(3)	↓	(33.33)

ADVANCER(S)

SECURITY	CLOSE (₦)	OPEN (₦)	CHANGE (₦)		%CHANGE
CENTRAL SECURITIES CLEARING SYSTEM PLC	49.00	48.45	0.55	↑	1.13%

DECLINER(S)

SECURITY	CLOSE (₦)	OPEN (₦)	CHANGE (₦)		%CHANGE
FRIESLAND CAMPINA WAMCO NIGERIA PLC	51.86	56.30	-4.44	↓	-7.89%
GEO-FLUIDS PLC	3.99	4.20	-0.21	↓	-5.00%

TRADES EXECUTED

SECURITY NAME	TRADES	VOLUME	VALUE (₦)
AFRILAND PROPERTIES PLC	1	207	3,933
AIR LIQUIDE PLC	1	50	505
CENTRAL SECURITIES CLEARING SYSTEM PLC	3	100,519	4,925,950
FRIESLAND CAMPINA WAMCO NIGERIA PLC	8	326,530	16,935,976
GEO-FLUIDS PLC	1	500,000	1,995,000.00
NASD PLC	1	1,000	42,440

CLOSING PRICES, OUTSTANDING BIDS & OFFERS

SECURITY	CLOSE PRICE (₦)	Outstanding Bids		Outstanding Offers	
		Volume	Highest Bid price (₦)	Volume	Av. Offer Price (₦)
11 PLC	395.30	10,000	194.00	7,000	425.00
ACCESS BANK PLC	17.05	-	-	-	-
ACORN PETROLEUM PLC	1.30	-	-	1,203,690	1.36
ADSWITCH PLC	0.20	-	-	-	-
AFRILAND PROPERTIES PLC	19.21	140,000	17.29	1,171,458	21.55
AG MORTGAGE BANK PLC	1.19	110,000	1.31	-	-
AIR LIQUIDE PLC	9.19	50,000	8.30	14,250	10.38
CAPITAL BANCORP PLC	2.15	-	-	-	-
CAPITAL HOTELS PLC	5.00	5,025,000	5.50	-	-
CENTRAL SECURITIES CLEARING SYSTEM PLC	49.00	487,782	41.50	272,795	51.76
COSTAIN (WEST AFRICA) PLC	0.60	-	-	-	-
CR SERVICES (CREDIT BUREAU) PLC	1.90	-	-	-	-
CR SERVICES (CREDIT BUREAU) PLC CLASS B	1.00	-	-	-	-
DUFIL PRIMA FOOD PLC	9.00	30,100	9.90	-	-
FAMAD NIGERIA PLC	1.25	102,200	1.38	-	-
FIRSTTRUST MORTGAGE BANK PLC	0.58	2,100,000	0.50	2,558,795	0.58
FOOD CONCEPTS PLC	2.92	662,500	2.91	30,500	3.30
FREE RANGE FARMS PLC	1.00	-	-	-	-
FRIESLAND CAMPINA WAMCO NIGERIA PLC	51.86	254,176	49.32	240,000	67.86
FUMMAN AGRICULTURAL PRODUCT IND. PLC	1.58	10,000	1.43	-	-
GEO-FLUIDS PLC	3.99	-	-	2,476,900	4.67
GOLDEN CAPITAL PLC	10.50	110	11.55	-	-
GREAT NIGERIA INSURANCE PLC	0.50	100,000	0.55	-	-
IMPRESIT BAKOLORI PLC	1.67	100,000	1.15	10,000	1.83
INDUSTRIAL AND GENERAL INSURANCE PLC	0.42	12,000,000	0.39	8,180,500	0.52
INFRASTRUCTURE CREDIT GUARANTEE COMPANY PLC	2.83	4,170,000	3.11	-	-
IPWA PLC	0.55	1,011,000	0.55	-	-
INTERNATIONAL PACKAGING IND. OF NIG PLC	0.30	100,000	0.30	-	-
LAGOS BUILDING INVESTMENT COMPANY PLC	2.89	-	-	211,807	3.17
LIGHTHOUSE FINANCIAL SERVICES PLC	0.50	-	-	-	-
MASS TELECOM INNOVATION SERVICE PLC	0.40	-	-	66,890	0.40
MIXTA REAL ESTATE PLC	7.00	346,496	7.00	-	-
MRS OIL NIGERIA PLC	148.01	128,291	162.81	-	-
NASD PLC	38.59	50,500	26.10	99,000	42.44
NEWREST ASL NIGERIA PLC	45.94	526,500	50.53	-	-
NIGERIA MORTGAGE REFINANCE COMPANY PLC	5.50	50,000	6.05	-	-
NIPCO PLC	240.00	58,530	245.00	20,000	290.40
OKITIPUPA OIL PALM PLC	215.55	17,700	150.26	11,035	225.18
PAINTCOM INVESTMENT NIGERIA PLC	10.80	125,000	11.00	-	-
PURPLE REAL ESTATE INCOME PLC	8.00	-	-	474,050	7.99
RESOURCERY PIC	0.39	-	-	9,988,250	0.39
RIGGS VENTURES WEST AFRICA PLC	1.00	100,000	1.00	-	-
THE INFRASTRUCTURE BANK PLC	0.52	-	-	-	-
UBN PROPERTY COMPANY PLC	2.15	7,221,959	1.98	985,804	2.46
VITAL PRODUCTS PLC	2.10	-	-	-	-

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