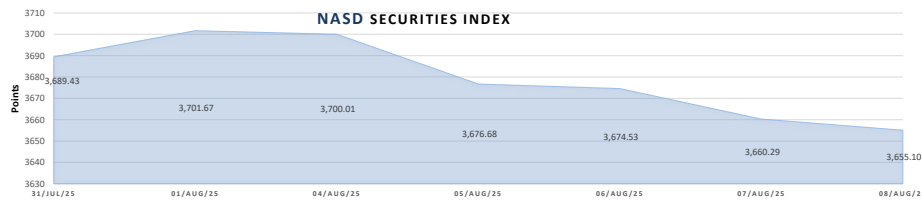


WEEKLY MARKET SUMMARY

Friday, 08 Aug. 2025


MARKET SNAPSHOT

	WEEK 32	WEEK 31	Change		% Change
NASD SECURITIES INDEX	3,655.10	3,701.67	(46.57)	↓	(1.26)
NASD PENSION INDEX	1,587.11	1,672.04	(84.93)	↓	(5.08)
MARKET CAPITALISATION (₦ Trn)	2.14	2.17	(0.03)	↓	(1.26)
TOTAL VOLUME TRADED	27,196,941	6,027,973	21,168,968.0	↑	351.18
TOTAL VALUE TRADED	161,925,728	131,037,714	30,888,014	↑	23.57
NUMBER OF DEALS	182	183	(1)	↓	(0.55)
NUMBER OF TRADED STOCKS	21	18	3	↑	16.67

WEEK ADVANCER(S)

SECURITY	CLOSE (₦)	OPEN (₦)	CHANGE (₦)		%CHANGE
INDUSTRIAL AND GENERAL INSURANCE PLC	0.43	0.35	0.08	↑	22.86%
NIPCO PLC	264.00	241.00	23.00	↑	9.54%
LAGOS BUILDING INVESTMENT COMPANY PLC	3.08	2.90	0.18	↑	6.21%
GEO-FLUIDS PLC	5.00	4.71	0.29	↑	6.16%
UBN PROPERTY COMPANY PLC	2.00	1.95	0.05	↑	2.56%
FOOD CONCEPTS PLC	3.22	3.14	0.08	↑	2.55%
NASD PLC	30.20	29.98	0.22	↑	0.73%

WEEK DECLINER(S)

SECURITY	CLOSE (₦)	OPEN (₦)	CHANGE (₦)		%CHANGE
11 PLC	229.10	230.42	-1.32	↓	-0.57%
FRIESLAND CAMPINA WAMCO NIGERIA PLC	69.61	70.35	-0.74	↓	-1.05%
FIRSTTRUST MORTGAGE BANK PLC	0.62	0.63	-0.01	↓	-1.59%
OKITIPLA OIL PALM PLC	237.24	244.59	-7.35	↓	-3.01%
AFRILAND PROPERTIES PLC	19.60	21.10	-1.50	↓	-7.11%
CENTRAL SECURITIES CLEARING SYSTEM PLC	53.50	58.00	-4.50	↓	-7.76%

TRADES EXECUTED

SECURITY NAME	TRADES	VOLUME	VALUE (₦)
OKITIPLA OIL PALM PLC	16	262,993	62,825,781
FRIESLAND CAMPINA WAMCO NIGERIA PLC	44	601,290	42,510,646
CENTRAL SECURITIES CLEARING SYSTEM PLC	16	352,390	19,500,697
FOOD CONCEPTS PLC	26	3,436,681	11,060,246
INDUSTRIAL & GENERAL INSURANCE PLC	11	21,757,130	7,670,986.22
NIPCO PLC	3	27,561	7,173,964
NASD PLC	12	196,360	5,982,350
11 PLC	3	9,221	2,115,987
AFRILAND PROPERTIES PLC	5	79,715	1,609,089
LAGOS BUILDING INVESTMENT COMPANY PLC	6	239,500	732,928
GEO-FLUIDS PLC	2	104,000	520,000
ACORN PETROLEUM PLC	3	75,000	89,250
UBN PROPERTY COMPANY PLC	7	6,200	46,314
MIXTA REAL ESTATE PLC	9	4,854	32,328
PURPLE REAL ESTATE INCOME PLC	2	14,999	30,497.90
AG MORTGAGE BANK PLC	5	9,547	10,565.23
FIRSTTRUST MORTGAGE BANK PLC	7	8,100	5,168.00
RESOURCERY PLC	1	10,000	3,900.00
AIR LIQUIDE PLC	2	300	3,603.00
IMPRESIT BAKOLORI PLC	1	1,000	1,389.90
MASS TELECOMMUNICATION & INNOVATION PLC	1	100	40.00

CLOSING PRICES, OUTSTANDING BIDS & OFFERS

SECURITY	CLOSE PRICE (₦)	Outstanding Bids Volume	Highest Bid price (₦)	Outstanding Offers Volume	Av. Offer Price (₦)
11 PLC	229.10	60,678	229.00	15,980	252.73
ACCESS BANK PLC	17.05	10,000	18.75	-	-
ACORN PETROLEUM PLC	1.19	-	-	850,000	1.32
ADSWITCH PLC	0.20	-	-	-	-
AFRILAND PROPERTIES PLC	19.60	192,000	19.90	1,092,626	23.12
AG MORTGAGE BANK PLC	1.09	100,000	0.98	1,463,500	1.20
AIR LIQUIDE PLC	10.92	104,000	10.00	700	12.01
CAPITAL BANCORP PLC	2.15	-	-	-	-
CAPITAL HOTELS PLC	5.00	5,040,000	5.50	-	-
CENTRAL SECURITIES CLEARING SYSTEM PLC	53.50	290,434	47.50	264,657	60.42
COSTAIN (WEST AFRICA) PLC	0.60	-	-	-	-
CR SERVICES (CREDIT BUREAU) PLC	1.90	-	-	-	-
CR SERVICES (CREDIT BUREAU) PLC CLASS A	1.00	-	-	-	-
CR SERVICES (CREDIT BUREAU) PLC CLASS B	1.00	-	-	-	-
DUFIL PRIMA FOOD PLC	9.00	152,000	9.90	-	-
FAMAD NIGERIA PLC	1.25	100,200	1.38	-	-
FIRSTTRUST MORTGAGE BANK PLC	0.62	125,000	0.57	1,972,907	0.63
FOOD CONCEPTS PLC	3.21	1,760,000	3.10	20,109	3.76
FREE RANGE FARMS PLC	1.00	-	-	-	-
FRIESLAND CAMPINA WAMCO NIGERIA PLC	69.61	254,376	67.10	107,478	75.90
FUMMAN AGRICULTURAL PRODUCT IND. PLC	1.58	10,000	1.43	-	-
GEO-FLUIDS PLC	5.00	-	-	297,580	5.05
GOLDEN CAPTIAL PLC	10.50	-	-	-	-
GREAT NIGERIA INSURANCE PLC	0.50	100,000	0.55	-	-
IMPRESIT BAKOLORI PLC	1.27	100,000	1.15	8,960	1.39
INDUSTRIAL AND GENERAL INSURANCE PLC	0.43	12,000,000	0.39	250,000	0.44
INFRASTRUCTURE CREDIT GUARANTEE COMPANY PLC	2.83	5,155,000	3.11	-	-
IPWA PLC	0.50	1,000,000	0.50	-	-
INTERNATIONAL PACKAGING IND. OF NIG PLC	0.30	100,000	0.30	-	-
LAGOS BUILDING INVESTMENT COMPANY PLC	3.08	-	-	79,380	3.38
LIGHTHOUSE FINANCIAL SERVICES PLC	0.50	-	-	-	-
MASS TELECOM INNOVATION PLC	0.40	-	-	66,689	0.40
MIXTA REAL ESTATE PLC	6.06	239,400	5.51	1,446	6.66
NASD PLC	30.20	40,500	29.50	49,645	33.49
NEWREST ASI NIGERIA PLC	41.76	1,897,000	45.94	-	-
NIGERIA MORTGAGE REFINANCE COMPANY PLC	5.50	10,000	6.05	-	-
NIPCO PLC	264.00	187,515	245.00	-	-
OKITIPLA OIL PALM PLC	237.24	1,036,450	217.00	179,889	262.50
PAINTCOM INVESTMENT NIGERIA PLC	10.75	75,000	11.83	-	-
PURPLE REAL ESTATE INCOME PLC	7.47	-	-	343,810	7.47
RESOURCERY PLC	0.39	-	-	9,967,620	0.39
RIGGS VENTURES WEST AFRICA PLC	1.00	100,000	1.00	-	-
THE INFRASTRUCTURE BANK PLC	0.52	-	-	-	-
UBN PROPERTY COMPANY PLC	2.00	6,467,399	1.95	-	-
VITAL PRODUCTS PLC	2.10	-	-	-	-

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