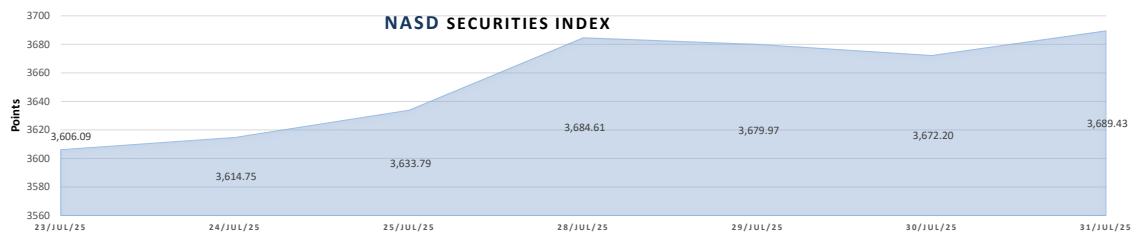


DAILY MARKET SUMMARY

Thursday, 31 Jul, 2025



MARKET SNAPSHOT	31-Jul-25	30-Jul-25	Change	% Change
NASD SECURITIES INDEX	3,689.43	3,574.05	115.38	↑ 3.23
NASD PENSION INDEX	1,646.94	1,623.03	23.91	↑ 1.47
MARKET CAPITALISATION (₦ Tn)	2.16	2.15	0.01	↑ 0.47
TOTAL VOLUME TRADED	4,678,130	152,937	4,525,193.0	↑ 2,958.86
TOTAL VALUE TRADED	26,336,713	11,956,740	14,379,973	↑ 120.27
NUMBER OF DEALS	41	26	15	↑ 57.69
NUMBER OF TRADED STOCKS	13	10	3	↑ 30.00

ADVANCER(S)

SECURITY	CLOSE (₦)	OPEN (₦)	CHANGE (₦)	%CHANGE
CENTRAL SECURITIES CLEARING SYSTEM PLC	58.00	54.40	3.60	↑ 6.62%
GEO-FLUIDS PLC	4.71	4.59	0.12	↑ 2.56%
NASD PLC	29.98	27.26	2.72	↑ 9.98%

DECLINER(S)

SECURITY	CLOSE (₦)	OPEN (₦)	CHANGE (₦)	%CHANGE
FOOD CONCEPTS PLC	3.14	3.28	-0.14	↓ -4.33%
FRIESLAND CAMPINA WAMCO NIGERIA PLC	70.35	72.02	-1.67	↓ -2.32%

TRADES EXECUTED

SECURITY NAME	TRADES	VOLUME	VALUE (₦)
11 PLC	1	650	149,500
AG MORTGAGE BANK PLC	1	1,000	1,089
AIR LIQUIDE PLC	1	4,035	48,460
CENTRAL SECURITIES CLEARING SYSTEM PLC	5	51,225	2,971,975
FRIESLAND CAMPINA WAMCO NIGERIA PLC	4	18,860	1,331,803.00
FOOD CONCEPTS PLC	4	200,400	628,440
GEO-FLUIDS PLC	13	4,384,694	20,640,247
MIXTA REAL ESTATE PLC	3	640	4,262
NASD PLC	3	12,385	371,302
NIPCO PLC	1	21	5,544
OKITIPUPA OIL PALM PLC	3	720	171,720
PURPLE REAL ESTATE INCOME PLC	1	1,000	7,470
UBN PROPERTY COMPANY PLC	1	2,500	4,900

CLOSING PRICES, OUTSTANDING BIDS & OFFERS

SECURITY	CLOSE PRICE (₦)	Outstanding Bids	Highest Bid price (₦)	Outstanding Offers	Av. Offer Price (₦)
11 PLC	230.42	Volume 43,977	230.00	Volume 16,465	270.99
ACCESS BANK PLC	17.05	62,500	18.76	-	-
ACORN PETROLEUM PLC	1.19	-	-	871,900	1.26
ADSWITCH PLC	0.20	-	-	-	-
AFRILAND PROPERTIES PLC	21.10	146,495	19.05	1,041,492	22.54
AG MORTGAGE BANK PLC	1.09	-	-	8,547	1.09
AIR LIQUIDE PLC	10.92	107,000	10.00	2,000	12.01
CAPITAL BANCORP PLC	2.15	1,000	2.15	-	-
CAPITAL HOTELS PLC	5.00	5,025,000	5.50	-	-
CENTRAL SECURITIES CLEARING SYSTEM PLC	58.00	420,299	52.00	-	-
COSTAIN (WEST AFRICA) PLC	0.60	-	-	-	-
CR SERVICES (CREDIT BUREAU) PLC	1.90	-	-	-	-
CR SERVICES (CREDIT BUREAU) PLC CLASS A	1.00	-	-	-	-
CR SERVICES (CREDIT BUREAU) PLC CLASS B	1.00	-	-	-	-
DUFIL PRIMA FOOD PLC	9.00	150,000	9.90	-	-
FAMAD NIGERIA PLC	1.25	100,200	1.38	-	-
FIRSTTRUST MORTGAGE BANK PLC	0.63	100,000	0.57	1,990,007	0.63
FOOD CONCEPTS PLC	3.14	8,374,651	2.35	26,611	3.60
FREE RANGE FARMS PLC	1.00	-	-	-	-
FRIESLAND CAMPINA WAMCO NIGERIA PLC	70.35	314,876	69.00	127,280	78.96
FUMMAN AGRICULTURAL PRODUCT IND. PLC	1.58	10,000	1.43	-	-
GEO-FLUIDS PLC	4.71	-	-	-	-
GOLDEN CAPTIAL PLC	10.50	-	-	-	-
GREAT NIGERIA INSURANCE PLC	0.50	100,000	0.55	-	-
IMPRESIT BAKOLORI PLC	1.27	100,000	1.15	9,960	1.39
INDUSTRIAL AND GENERAL INSURANCE PLC	0.35	-	-	1,976,350	0.36
INFRASTRUCTURE CREDIT GUARANTEE COMPANY PLC	2.83	5,055,100	3.11	-	-
IPWA PLC	0.50	1,000,000	0.50	-	-
INTERNATIONAL PACKAGING IND. OF NIG PLC	0.30	100,000	0.30	-	-
LAGOS BUILDING INVESTMENT COMPANY PLC	2.90	-	-	93,100	3.38
LIGHTHOUSE FINANCIAL SERVICES PLC	0.50	-	-	-	-
MASS TELECOM INNOVATION PLC	0.40	-	-	66,789	0.40
MIXTA REAL ESTATE PLC	6.06	241,140	5.51	6,300	6.66
NASD PLC	29.98	500	17.10	28,293	36.24
NEWREST ASL NIGERIA PLC	41.76	1,906,470	45.94	-	-
NIGERIA MORTGAGE REFINANCE COMPANY PLC	5.50	10,000	6.05	-	-
NIPCO PLC	240.00	142,500	240.00	23,301	264.00
OKITIPUPA OIL PALM PLC	244.59	1,079,018	235.00	21,530	264.50
PAINTCOM INVESTMENT NIGERIA PLC	10.75	76,200	11.83	-	-
PURPLE REAL ESTATE INCOME PLC	7.47	-	-	-	-
RESOURCERY PLC	0.39	-	-	9,977,620	0.39
RIGGS VENTURES WEST AFRICA PLC	1.00	100,000	1.00	-	-
THE INFRASTRUCTURE BANK PLC	0.52	-	-	-	-
UBN PROPERTY COMPANY PLC	1.95	5,682,399	1.90	997,000	2.30
VITAL PRODUCTS PLC	2.10	-	-	-	-

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