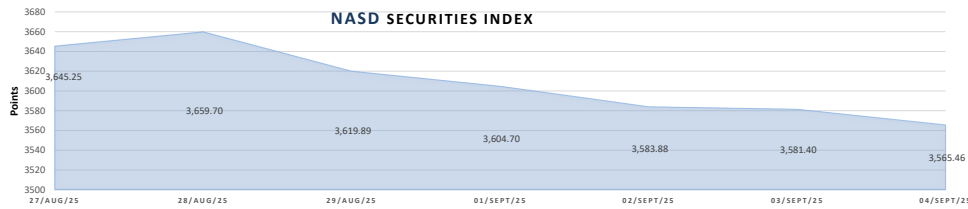


WEEKLY MARKET SUMMARY

Thursday, 04 Sept, 2025



MARKET SNAPSHOT	WEEK 36	WEEK 35	Change	% Change
NASD SECURITIES INDEX	3,565.46	3,619.89	(54.43)	↓ (1.50)
NASD PENSION INDEX	1,432.96	1,523.91	(90.95)	↓ (5.97)
MARKET CAPITALISATION (₦ Tn)	2.13	2.17	(0.03)	↓ (1.50)
TOTAL VOLUME TRADED	9,407,368	74,023,634	(64,616,266.0)	↓ (87.29)
TOTAL VALUE TRADED	69,065,799	146,475,552	(77,409,753)	↓ (52.85)
NUMBER OF DEALS	90	208	(118)	↓ (56.73)
NUMBER OF TRADED STOCKS	18	19	(1)	↓ (5.26)

WEEK ADVANCER(S)

SECURITY	CLOSE (₦)	OPEN (₦)	CHANGE (₦)	%CHANGE
NIPCO PLC	290.40	264.00	26.40	↑ 10.00%
IMPRESIT BAKOLORI PLC	1.39	1.27	0.12	↑ 9.45%
FIRSTTRUST MORTGAGE BANK PLC	0.62	0.60	0.02	↑ 3.33%

WEEK DECLINER(S)

SECURITY	CLOSE (₦)	OPEN (₦)	CHANGE (₦)	%CHANGE
GEO-FLUIDS PLC	4.90	4.94	-0.04	↓ -0.81%
UBN PROPERTY COMPANY PLC	2.01	2.03	-0.02	↓ -0.99%
LAGOS BUILDING INVESTMENT COMPANY PLC	3.00	3.08	-0.08	↓ -2.60%
NASD PLC	29.45	30.68	-1.23	↓ -4.01%
AFRILAND PROPERTIES PLC	19.00	19.85	-0.85	↓ -4.28%
INDUSTRIAL AND GENERAL INSURANCE PLC	0.61	0.66	-0.05	↓ -7.58%
CENTRAL SECURITIES CLEARING SYSTEM PLC	41.00	45.00	-4.00	↓ -8.89%
FRIESLAND CAMPINA WAMCO NIGERIA PLC	58.00	65.46	-7.46	↓ -11.40%

TRADES EXECUTED

SECURITY NAME	TRADES	VOLUME	VALUE (₦)
CENTRAL SECURITIES CLEARING SYSTEM PLC	7	1,101,902	45,186,750
FRIESLAND CAMPINA WAMCO NIGERIA PLC	19	195,316	12,482,551
INDUSTRIAL & GENERAL INSURANCE PLC	16	4,895,140	3,419,874
NASD PLC	6	77,120	2,299,078
NIPCO PLC	1	5,000	1,452,000.00
GEO-FLUIDS PLC	2	281,720	1,380,428
FIRSTTRUST MORTGAGE BANK PLC	3	2,292,405	1,377,291
UBN PROPERTY COMPANY PLC	4	297,091	597,447
LAGOS BUILDING INVESTMENT COMPANY PLC	3	129,146	392,607
OKITIPUPA OIL PALM PLC	6	1,198	258,229
AFRILAND PROPERTIES PLC	3	5,886	110,954
RESOURCERY PLC	3	107,800	42,042
MIXTA REAL ESTATE PLC	3	5,480	36,497
PURPLE REAL ESTATE INCOME PLC	8	1,752	13,380
ACORN PETROLEUM PLC	3	5,302	6,998.64
IMPRESIT BAKOLORI PLC	1	5,000	6,949.50
11 PLC	1	10	2,300.00
FOOD CONCEPTS PLC	1	100	423.00

CLOSING PRICES, OUTSTANDING BIDS & OFFERS

SECURITY	CLOSE PRICE (₦)	Outstanding Bids Volume Highest Bid price (₦)	Outstanding Offers Volume Av. Offer Price (₦)
11 PLC	250.84	81,208 230.00	5,980 253.46
ACCESS BANK PLC	17.05	10,000 18.75	-
ACORN PETROLEUM PLC	1.32	-	894,816 1.32
ADSWITCH PLC	0.20	-	-
AFRILAND PROPERTIES PLC	19.00	173,714 18.00	1,040,767 22.96
AG MORTGAGE BANK PLC	1.09	100,000 0.98	-
AIR LIQUIDE PLC	9.94	10,000 10.00	-
CAPITAL BANCORP PLC	2.15	-	-
CAPITAL HOTELS PLC	5.00	5,025,000 5.50	-
CENTRAL SECURITIES CLEARING SYSTEM PLC	41.00	95,050 40.10	41,353 54.88
CITITRUST HOLDINGS PLC	13.50	-	-
COSTAIN (WEST AFRICA) PLC	0.60	-	-
CR SERVICES (CREDIT BUREAU) PLC	1.90	-	-
CR SERVICES (CREDIT BUREAU) PLC CLASS B	1.00	-	-
DUFIL PRIMA FOOD PLC	9.00	150,100 9.90	-
FAMAD NIGERIA PLC	1.25	102,200 1.38	-
FIRSTTRUST MORTGAGE BANK PLC	0.62	1,900,000 0.60	1,500,000 0.66
FOOD CONCEPTS PLC	3.85	860,000 3.47	24,440 4.23
FREE RANGE FARMS PLC	1.00	-	-
FRIESLAND CAMPINA WAMCO NIGERIA PLC	58.00	354,176 56.00	181,436 69.87
FUMMAN AGRICULTURAL PRODUCT IND. PLC	1.58	10,000 1.43	-
GEO-FLUIDS PLC	4.90	-	3,395,434 4.85
GOLDEN CAPITAL PLC	10.50	110 11.55	-
GREAT NIGERIA INSURANCE PLC	0.50	2,100,000 0.55	-
IMPRESIT BAKOLORI PLC	1.39	100,000 1.15	9,960 1.39
INDUSTRIAL AND GENERAL INSURANCE PLC	0.61	12,000,000 0.39	200,000 0.68
INFRASTRUCTURE CREDIT GUARANTEE COMPANY PLC	2.83	4,210,000 3.11	-
IPWA PLC	0.55	1,006,000 0.55	-
INTERNATIONAL PACKAGING IND. OF NIG PLC	0.30	100,000 0.30	-
LAGOS BUILDING INVESTMENT COMPANY PLC	3.00	-	102,206 3.30
LIGHTHOUSE FINANCIAL SERVICES PLC	0.50	-	-
MASS TELECOM INNOVATION PLC	0.40	-	66,689 0.40
MIXTA REAL ESTATE PLC	6.07	235,686 6.30	7,520 6.66
MRS OIL NIGERIA PLC	149.50	122,200 164.45	-
NASD PLC	29.45	50,500 29.40	116,600 32.40
NEWREST ASI NIGERIA PLC	41.76	1,885,000 45.94	-
NIGERIA MORTGAGE REFINANCE COMPANY PLC	5.50	10,000 6.05	-
NIPCO PLC	290.40	167,500 240.00	14,626 290.40
OKITIPUPA OIL PALM PLC	239.50	17,700 150.26	49,296 249.11
PAINTCOM INVESTMENT NIGERIA PLC	10.75	175,000 11.83	-
PURPLE REAL ESTATE INCOME PLC	7.47	-	344,850 8.00
RESOURCERY PLC	0.39	-	9,845,520 0.39
RIGGS VENTURES WEST AFRICA PLC	1.00	100,000 1.00	-
THE INFRASTRUCTURE BANK PLC	0.52	-	-
UBN PROPERTY COMPANY PLC	2.01	5,399,959 2.01	18,151 2.15
VITAL PRODUCTS PLC	2.10	-	-

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