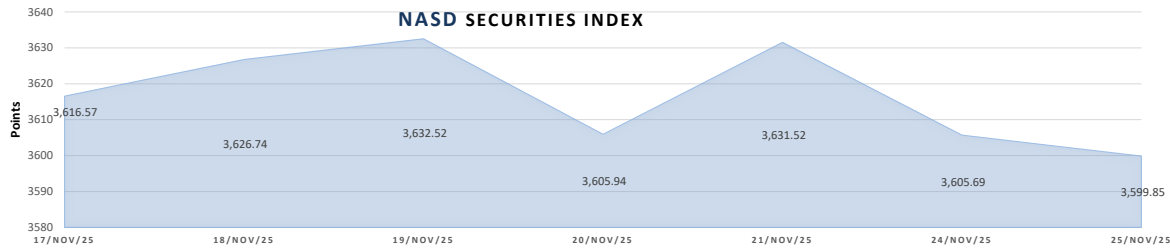


DAILY MARKET SUMMARY

Tuesday, 25 Nov, 2025



MARKET SNAPSHOT	25-Nov-25	24-Nov-25	Change	% Change
NASD SECURITIES INDEX	3,599.85	3,605.69	(5.84)	↓ (0.16)
NASD PENSION INDEX	1,491.40	1,500.20	(8.80)	↓ (0.59)
MARKET CAPITALISATION (₦' Tn)	2.15	2.16	(0.00)	↓ (0.16)
TOTAL VOLUME TRADED	640,061	197,376	442,685.0	↑ 224.29
TOTAL VALUE TRADED	6,072,112	11,760,631	(5,688,519)	↓ (48.37)
NUMBER OF DEALS	13	27	(14)	↓ (51.85)
NUMBER OF TRADED STOCKS	6	9	(3)	↓ (33.33)

ADVANCER(S)

SECURITY	CLOSE (₦)	OPEN (₦)	CHANGE (₦)	%CHANGE
IPWA PLC	0.61	0.55	0.05	↑ 10.00%

DECLINER(S)

SECURITY	CLOSE (₦)	OPEN (₦)	CHANGE (₦)	%CHANGE
CENTRAL SECURITIES CLEARING SYSTEM PLC	38.01	37.50	0.51	↑ 1.35%
NASD PLC	53.00	55.00	-2.00	↓ -3.64%

TRADES EXECUTED

SECURITY NAME	TRADES	VOLUME	VALUE (₦)
AFRILAND PROPERTIES PLC	1	56	1,120
CENTRAL SECURITIES CLEARING SYSTEM PLC	7	125,000	4,626,192.35
IPWA PLC	1	500,000	302,500
NASD PLC	1	13,000	689,000
NIPCO PLC	1	5	1,300
OKITIPUPA OIL PALM PLC	2	2,000	452,000.00

CLOSING PRICES, OUTSTANDING BIDS & OFFERS

SECURITY	CLOSE PRICE (₦)	Outstanding Bids		Outstanding Offers	
		Volume	Highest Bid price (₦)	Volume	Av. Offer Price (₦)
11 PLC	360.00	20,000	324.00	9,537	378.00
ACCESS BANK PLC	17.05	5,100	18.16	-	-
ACORN PETROLEUM PLC	1.17	-	-	150,516	1.29
ADSWITCH PLC	0.20	120,250	0.22	-	-
AFRILAND PROPERTIES PLC	20.12	100,000	13.16	1,446,312	21.97
AG MORTGAGE BANK PLC	1.19	-	-	-	-
AIR LIQUIDE PLC	10.89	404,036	11.98	14,000	13.00
CAPITAL BANCORP PLC	2.15	-	-	-	-
CAPITAL HOTELS PLC	5.00	5,025,000	5.50	-	-
CENTRAL SECURITIES CLEARING SYSTEM PLC	38.01	232,042	36.90	75,452	41.82
COSTAIN (WEST AFRICA) PLC	0.60	-	-	-	-
CR SERVICES (CREDIT BUREAU) PLC	1.90	-	-	-	-
CR SERVICES (CREDIT BUREAU) PLC CLASS B	1.00	-	-	-	-
DUFIL PRIMA FOOD PLC	9.00	850	9.00	-	-
FAMAD NIGERIA PLC	1.25	101,450	1.38	-	-
FIRSTTRUST MORTGAGE BANK PLC	0.58	-	-	314,109	0.62
FOOD CONCEPTS PLC	3.85	220,000	3.15	13,469	3.88
FREE RANGE FARMS PLC	1.00	-	-	-	-
FRIESLAND CAMPINA WAMCO NIGERIA PLC	57.00	205,756	50.00	219,749	57.24
FUMMAN AGRICULTURAL PRODUCT IND. PLC	1.58	15,000	1.58	-	-
GEO-FLUIDS PLC	4.20	-	-	634,937	4.59
GOLDEN CAPITAL PLC	10.50	1,000	10.50	-	-
GREAT NIGERIA INSURANCE PLC	0.50	501,000	0.55	-	-
IMPRESIT BAKOLORI PLC	1.67	-	-	6,000	1.83
INDUSTRIAL AND GENERAL INSURANCE PLC	0.42	1,000,000	0.40	20,000	0.44
INFRASTRUCTURE CREDIT GUARANTEE COMPANY PLC	2.83	4,000,099	3.11	-	-
IPWA PLC	0.61	10,010,000	0.61	-	-
INTERNATIONAL PACKAGING IND. OF NIG PLC	0.30	100,000	0.30	-	-
LAGOS BUILDING INVESTMENT COMPANY PLC	3.00	-	-	188,550	3.30
LIGHTHOUSE FINANCIAL SERVICES PLC	0.50	-	-	-	-
MASS TELECOM INNOVATION PLC	0.40	-	-	663,900	0.40
MIXTA REAL ESTATE PLC	7.00	222,196	7.00	-	-
MRS OIL NIGERIA PLC	148.01	252,416	162.81	-	-
NASD PLC	53.00	500	17.10	108,761	61.78
NEWREST ASL NIGERIA PLC	45.94	486,500	50.53	-	-
NIGERIA MORTGAGE REFINANCE COMPANY PLC	5.50	50,000	6.05	-	-
NIPCO PLC	239.10	10,300	240.00	18,693	260.00
OKITIPUPA OIL PALM PLC	213.31	15,850	225.00	9,102	230.00
PAINTCOM INVESTMENT NIGERIA PLC	11.00	76,250	11.00	-	-
PURPLE REAL ESTATE INCOME PLC	8.00	900	8.80	-	-
RESOURCERY PIC	0.39	20,200	0.39	-	-
RIGGS VENTURES WEST AFRICA PLC	1.00	-	-	-	-
THE INFRASTRUCTURE BANK PLC	0.52	-	-	-	-
UBN PROPERTY COMPANY PLC	2.59	5,399,959	1.98	92,600	2.56
VITAL PRODUCTS PLC	2.10	-	-	-	-

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