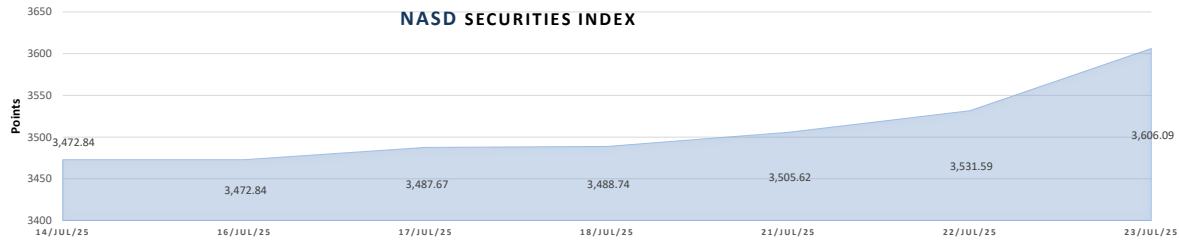


DAILY MARKET SUMMARY

Wednesday, 23 Jul, 2025



MARKET SNAPSHOT	23-Jul-25	22-Jul-25	Change	% Change
NASD SECURITIES INDEX	3,606.09	3,531.59	74.50	↑ 2.11
NASD PENSION INDEX	1,536.85	1,445.95	90.90	↑ 6.29
MARKET CAPITALISATION (₦ Trn)	2.11	2.07	0.04	↑ 2.11
TOTAL VOLUME TRADED	776,428	1,000,337,164	(999,560,736.0)	↓ (99.92)
TOTAL VALUE TRADED	27,142,073	334,442,184	(307,300,111)	↓ (91.88)
NUMBER OF DEALS	51	20	31	↑ 155.00
NUMBER OF TRADED STOCKS	8	12	(4)	↓ (33.33)

ADVANCER(S)

SECURITY	CLOSE (₦)	OPEN (₦)	CHANGE (₦)	%CHANGE
AFRILAND PROPERTIES PLC	19.25	17.51	1.74	↑ 9.94%
CENTRAL SECURITIES CLEARING SYSTEM PLC	47.03	42.76	4.28	↑ 10.00%
FRIESLAND CAMPINA WAMCO NIGERIA PLC	71.30	65.50	5.80	↑ 8.86%
NASD PLC	30.25	27.50	2.75	↑ 10.00%
OKITIPUPA OIL PALM PLC	234.50	220.00	14.50	↑ 6.59%

DECLINER(S)

SECURITY	CLOSE (₦)	OPEN (₦)	CHANGE (₦)	%CHANGE
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TRADES EXECUTED

SECURITY NAME	TRADES	VOLUME	VALUE (₦)
AFRILAND PROPERTIES PLC	1	5,000	96,250
CENTRAL SECURITIES CLEARING SYSTEM PLC	18	204,420	9,614,409
FRIESLAND CAMPINA WAMCO NIGERIA PLC	5	57,500	4,099,000
FOOD CONCEPTS PLC	2	7,800	24,960
GEO-FLUIDS PLC	2	1,942	8,836.10
LAGOS BUILDING INVESTMENT COMPANY PLC	2	412,100	1,269,268
NASD PLC	2	38,300	1,158,575
OKITIPUPA OIL PALM PLC	19	49,366	10,870,775

CLOSING PRICES, OUTSTANDING BIDS & OFFERS

SECURITY	CLOSE PRICE (₦)	Outstanding Bids		Outstanding Offers	
		Volume	Highest Bid price (₦)	Volume	Av. Offer Price (₦)
11 PLC	254.32	57,415	232.00	10,915	272.50
ACCESS BANK PLC	17.05	12,500	18.76	-	-
ACORN PETROLEUM PLC	1.19	-	-	1,030,000	1.31
ADSWITCH PLC	0.20	-	-	-	-
AFRILAND PROPERTIES PLC	19.25	111,315	17.50	1,005,665	22.58
AG MORTGAGE BANK PLC	0.99	-	-	12,080	1.09
AIR LIQUIDE PLC	10.92	119,000	9.94	5,856	12.01
CAPITAL BANCORP PLC	2.15	1,000	2.15	-	-
CAPITAL HOTELS PLC	5.00	5,025,000	5.50	-	-
CENTRAL SECURITIES CLEARING SYSTEM PLC	47.03	343,914	47.03	-	-
COSTAIN (WEST AFRICA) PLC	0.60	-	-	-	-
CR SERVICES (CREDIT BUREAU) PLC	1.90	-	-	-	-
CR SERVICES (CREDIT BUREAU) PLC CLASS A	1.00	-	-	-	-
CR SERVICES (CREDIT BUREAU) PLC CLASS B	1.00	-	-	-	-
DUFIL PRIMA FOOD PLC	9.00	150,000	9.90	-	-
FAMAD NIGERIA PLC	1.25	100,200	1.38	-	-
FIRSTTRUST MORTGAGE BANK PLC	0.63	100,000	0.57	1,990,007	0.63
FOOD CONCEPTS PLC	3.20	8,374,651	2.35	16,961	3.20
FREE RANGE FARMS PLC	1.00	-	-	-	-
FRIESLAND CAMPINA WAMCO NIGERIA PLC	71.30	435,791	70.50	-	-
FUMMAN AGRICULTURAL PRODUCT IND. PLC	1.58	10,000	1.43	-	-
GEO-FLUIDS PLC	4.59	-	-	1,798,362	4.82
GOLDEN CAPTIAL PLC	10.50	-	-	-	-
GREAT NIGERIA INSURANCE PLC	0.50	100,000	0.55	-	-
IMPRESIT BAKOLORI PLC	1.27	100,000	1.15	9,960	1.39
INDUSTRIAL AND GENERAL INSURANCE PLC	0.35	-	-	2,576,350	0.36
INFRASTRUCTURE CREDIT GUARANTEE COMPANY PLC	2.83	5,055,100	3.11	-	-
IPWA PLC	0.50	1,000,000	0.50	-	-
INTERNATIONAL PACKAGING IND. OF NIG PLC	0.30	100,000	0.30	-	-
LAGOS BUILDING INVESTMENT COMPANY PLC	3.08	-	-	97,100	3.38
LIGHTHOUSE FINANCIAL SERVICES PLC	0.50	-	-	-	-
MASS TELECOM INNOVATION PLC	0.40	-	-	67,289	0.40
MIXTA REAL ESTATE PLC	6.06	239,400	5.51	9,460	6.66
NASD PLC	30.25	500	17.10	15,330	30.25
NEWREST ASL NIGERIA PLC	41.76	1,906,470	45.94	-	-
NIGERIA MORTGAGE REFINANCE COMPANY PLC	5.50	10,000	6.05	-	-
NIPCO PLC	244.83	142,500	240.00	9,873	269.30
OKITIPUPA OIL PALM PLC	234.50	1,035,150	201.00	32,797	250.50
PAINTCOM INVESTMENT NIGERIA PLC	10.75	25,100	11.83	-	-
PURPLE REAL ESTATE INCOME PLC	7.47	-	-	-	-
RESOURCERY PIC	0.39	-	-	9,988,250	0.39
RIGGS VENTURES WEST AFRICA PLC	1.00	100,000	1.00	-	-
THE INFRASTRUCTURE BANK PLC	0.52	-	-	-	-
UBN PROPERTY COMPANY PLC	2.10	5,677,399	1.89	1,000,000	2.30
VITAL PRODUCTS PLC	2.10	-	-	-	-

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